

BEFORE THE DIRECTOR OF INSURANCE
FOR THE STATE OF ILLINOIS

IN RE THE PLANS OF DIVISION OF:

ALLSTATE INSURANCE COMPANY; ALLSTATE
INDEMNITY COMPANY; ALLSTATE PROPERTY
AND CASUALTY INSURANCE COMPANY;
ALLSTATE FIRE AND CASUALTY INSURANCE
COMPANY; ENCOMPASS INDEMNITY
COMPANY; ENCOMPASS PROPERTY AND
CASUALTY COMPANY; ESURANCE
INSURANCE COMPANY; ESURANCE
PROPERTY AND CASUALTY INSURANCE
COMPANY,

Applicants

Hearing No. 21-HR-0010

The Honorable Mary Anne Mason
(Ret.), Hearing Officer

JOINT EXHIBIT LIST

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| Exhibit 1 | Order from the Director of Illinois Department of Insurance appointing Judge Mason, dated February 3, 2021 |
| Exhibit 2 | Plan of Division dividing Allstate Fire and Casualty Insurance Company into Allstate Fire and Casualty Insurance Company and Michigan AFCIC Auto Insurance Company, dated January 29, 2021 |
| Exhibit 3 | Plan of Division dividing Allstate Indemnity Company into Allstate Indemnity Company and Michigan AI Auto Insurance Company, dated January 29, 2021 |
| Exhibit 4 | Plan of Division dividing Allstate Insurance Company into Allstate Insurance Company and Michigan AIC Auto Insurance Company, dated January 29, 2021 |
| Exhibit 5 | Plan of Division dividing Allstate Property and Casualty Insurance Company into Allstate Property and Casualty Insurance Company and Michigan APC Auto Insurance Company, dated January 29, 2021 |
| Exhibit 6 | Plan of Division dividing Encompass Indemnity Company into Encompass Indemnity Company and Michigan EI Auto Insurance Company, dated January 29, 2021 |
| Exhibit 7 | Plan of Division dividing Encompass Property and Casualty Company into Encompass Property and Casualty Company and Michigan EPC Auto Insurance Company, dated January 29, 2021 |

- Exhibit 8 Plan of Division dividing Esurance Insurance Company into Esurance Insurance Company and Michigan ESIC Auto Insurance Company, dated January 29, 2021
- Exhibit 9 Plan of Division dividing Esurance Property and Casualty Insurance Company into Esurance Property and Casualty Insurance Company and Michigan ESPC Auto Insurance Company, dated January 29, 2021
- Exhibit 10 Summary of Material Differences Between Plans of Division, dated February 11, 2021
- Exhibit 11 Cover Letters for Filing of Plans of Division, dated February 2, 2021
- Exhibit 12 Allstate's Proposed Restructuring Step Chart, dated January 29, 2021
- Exhibit 13 Allstate's Michigan Auto Division Capital Assessment, including five-year financial projections for ASMI Auto Insurance Company, ECMI Auto Insurance Company, ESMI Auto Insurance Company, and collectively the ASMI Group, dated February 2021
- Exhibit 14 Certified copies of Board and Shareholder Resolutions approving the Plans of Division in Exhibits 2 to 9 and related transactions, dated February 15, 2021
- Exhibit 15 Notice of Hearing, dated February 3, 2021
- Exhibit 16 Certification of Laura Prestler Regarding Mailing of Notice of Hearing and Cover Letter to Policyholders and Claimants, dated February 25, 2021
- Exhibit 17 Certification of Robert Zeman Regarding Delivery of Notice to Illinois Insurance Guaranty Fund and National Conference of Insurance Guaranty Funds, dated February 23, 2021
- Exhibit 18 Certification of Katie Jones Regarding Delivery of Notice to Michigan Property and Casualty Guaranty Association, Michigan Catastrophic Claims Association, and Michigan Department of Insurance and Financial Services, dated February 23, 2021
- Exhibit 19 Certification of Martin Cillick Regarding Delivery of Notice to Allstate Insurance Company as Reinsurer, dated February 22, 2021
- Exhibit 20 *The Chicago Tribune* Affidavit of Publication, dated February 13, 2021
- Exhibit 21 *The Detroit Free Press* Affidavit of Publication, dated February 16, 2021
- Exhibit 22 Pre-Filed Written Statement of Michael A. Pedraja, Senior Vice President and Treasurer, The Allstate Corporation, dated February 25, 2021

- Exhibit 23 Pre-Filed Written Statement of Joseph Cassanelli, Managing Director and Co-Head, Financial Institutions Group (North America) of Lazard Frères & Co. LLC (“Lazard”), dated February 25, 2021
- Exhibit 24 REDACTED Lazard Written Report to the Illinois Department of Insurance, dated February 23, 2021
- Exhibit 25 A.M. Best Press Release, *AM Best Assigns Preliminary Credit Assessment to ASMI Auto Group Members*, dated February 19, 2021
- Exhibit 26 A.M. Best Preliminary Credit Assessment for ASMI Auto Insurance Company, dated February 19, 2021
- Exhibit 27 A.M. Best Preliminary Credit Assessment for ECMI Auto Insurance Company, dated February 19, 2021
- Exhibit 28 A.M. Best Preliminary Credit Assessment for ESMI Auto Insurance Company, dated February 19, 2021
- Exhibit 29 Balance sheet statements of Assets and Liabilities, Surplus and Other Funds excerpted from the Quarterly Statement as of June 30, 2020 of the Condition and Affairs of the Allstate Insurance Company¹
- Exhibit 30 Allstate Restructuring Transactions – Compliance with IL Law Analysis, dated February 18, 2021
- Exhibit 31 Letter from the Michigan Catastrophic Claims Association to the Illinois Department of Insurance, dated February 19, 2021
- Exhibit 32 Report of Examination of Allstate Insurance Company as of June 30, 2020
- Exhibit 33 Order Admitting Allison Tam, Esquire *Pro Hac Vice* and Richard Mancino, Esquire *Pro Hac Vice*, dated February 18, 2021
- Exhibit 34 Order Approving the Parties’ Stipulation Regarding Virtual Hearing Procedures, dated February 24, 2021

¹ The statutory financial statements of the other Dividing Companies, including the balance sheet statements of Assets and Liabilities, Surplus, and Other Funds are publicly available documents that the Hearing Officer may take official notice of pursuant to 50 Ill. Admin. Code 2402.220.

Dated: February 26, 2021

DLA PIPER LLP (US)

/s/ Carl H. Poedtke III

Stephen W. Schwab
Carl H. Poedtke III
444 West Lake Street
Suite 900
Chicago, IL 60606-0089
(312) 368-2150

*Attorneys for the Illinois Department of
Insurance*

WILLKIE FARR & GALLAGHER LLP

/s/ Richard Mancino

Richard Mancino (admitted *pro hac vice*)
Allison J. Tam (admitted *pro hac vice*)
787 Seventh Avenue
New York, NY 10019-6099
(212) 728-8000

LaRue L. Robinson
300 North LaSalle
Chicago, IL 60654-3406
(312) 728-9000

*Attorneys for the above-captioned Allstate
entities*

Signature page to Joint Exhibit List